



## Construction Application for Payment Solution

Generate Quick, Accurate Billing Information Using the Standard AIA & HUD Formats

### Overview:

Construction Application for Payment Solution (CAPS) works with QuickBooks to help you create Percentage of Completion contract billing using actual AIA G702 "Contractor Application for Payment", G703 "Continuation Sheet" or G-702/G-703 CMA documents (or similar plain paper forms), eleven (11) other plain paper billing forms, HUD 5100 series, 30 Standard Contract Document, plus a Contractor Qualification Statement without time-consuming data entry.

*Because CAPS utilizes existing QuickBooks data:*

- You can reduce or eliminate errors
- You can expedite the payment process
- Anyone in your office can generate these billings

Sunburst Software Solutions, Inc.

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W. Charleston, VT 05872

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### Compare Features

Construction Application for Payment Solution offers the most flexibility. Plus, it's integrated with QuickBooks via the Intuit Software Development Kit (SDK), and reads data already in your QuickBooks file to create billings. No double entry, no data mapping, and no worries.	Designed Specifically for QuickBooks	Reads QB Data to Create Billings	Prints on Plain Paper	Prints on AIA Original Documents	Contract Document Manager
<b>*Construction Application for Payment Solution</b>	●	●	●	●	●
Quantum - Contractor Billing			●	●	
Corecon Construction Management			●		●
Top Floor Store App for Payment			●		
PEM Software - The CAP			●		

### Simplify your life.

*Construction Application for Payment Solution dramatically reduces the number of hours you'll spend each month - or pay someone else to spend - producing AIA billings by automating these tasks and using information already entered in QuickBooks.*

*\*Construction Application for Payment Solution has provided a fully integrated, time saving solution for QuickBooks users since January 2002.*

### Key Benefits:

- Save time on contract billings
- Create accurate, timely, legible billings
- Eliminate transposition errors
- All information begins in QuickBooks
- Stop entering the same data twice
- Print a plain paper version G-702/703 and G-702/703 CMA
- Print plain paper versions of HUD 51001, 51002, and 51003 Forms
- Generate complete G-706/707 or G-706A/707A forms on plain paper
- Print on AIA original G-702/703, CMA, G-706/707 or G-706A/707A forms
- Calculates variable or fixed retainage
- Create partial or final retainage bills
- Create negative or credit draws
- Create common contract documents

Our product and QuickBooks Financial Software work together to help simplify your business management. QuickBooks Premier Contractor helps you gain increased control over your contracting business so you can spend more time on the job and less time on paperwork.

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CAPS works together with QuickBooks to provide a complete solution. QuickBooks holds basic information about your Customers, Jobs, Estimates (Schedule of Values), and Progress Invoices (current Accounts Receivable and Current Work Complete) information. It can, also, track Retainage Payable and/or Retainage Receivable. CAPS holds additional project information, architect information, retainage methods, percentage of completion calculations, accounting for stored materials, and more, via "linked records". Information from both programs is then merged together and printed on your forms.

## Customer Comments

**"Saves Time and Reduces Errors, to get paid faster!"**  
 We've been using the CAPS software for nearly a year and it has SAVED countless hours of time, but the bigger issue is that it eliminates the errors of putting in the wrong numbers completely!  
 - Bill Byers, Controller  
 Hall Aluminum Products, Inc., Ft. Wayne, IN

**"Time savings through software integration"**  
 "Time savings through software integration has simplified one of the most critical areas of my business."  
 - Brownie Johnson, Owner  
 Johnson Electric, Inc. Union, NJ

**"..making the preparation of next month's billing a breeze."**  
 "I started using (CAPS) in March 2003. Set-up was clearly detailed in the included instructions. I can now prepare professional-looking G702 and G703 documents in a very short amount of time. CAPS and QuickBooks keep track of previously billed quantities, making the preparation of next month's billing a breeze."  
 - Gary Smith, Owner  
 Compass Building Systems, Inc. Dallas, TX

**"What used to take an hour...now only takes me two minutes."**  
 "I purchased QuickBooks Premier along with the CAPS billing program. With the click of a mouse, your progress invoice is brought into CAPS all appropriately billed. What used to take me an hour with a spreadsheet now only takes me two minutes."  
 - David Campbell and Peter Adams  
 Campbell Construction, Inc. Beverly, MA

## System Requirements

You'll need the following in order to run CAPS:

### Hardware Requirements:

- Intel Pentium-class machine (Pentium II or III)
- 128 or 256 megabytes of RAM
- 40 megabytes of disk space for program

### Software Requirements:

- Windows 2000, XP Home, XP Professional, Server 2003, Vista, Windows 7, Server 2008
- QuickBooks Pro or Premier 2002 - Current OR
- QuickBooks Enterprise Solutions 20. - Current

### Additional Requirements:

- Microsoft Word and Excel

\*See website for complete Technical Specifications.

## Free 30-Day Trial

A FREE 30-day trial of Construction Application for Payment Solution is available upon request from <http://www.sunburstss.com/trial.htm>

Have questions? Give us a call at (888) 348-2877

<b>TO OWNER:</b> Job Contact 800-332-4421 Customer Four 66 FZ, Box 121 St. Johnsbury VT, 05881	<b>PROJECT:</b> Project Number Change Order - Testing Project Street Address Project City VT, 05872 <b>VEN ARCHITECT:</b> Kingdon Architects Route 5 Derby VT, 05809 Jim Jones (802) 895-6801	<b>APPLICATION NO:</b> 2 <b>PERIOD TO:</b> 2/29/2004 <b>PROJECT NO:</b> Federal Project # Contractor or State Proj # Architect Proj #	Distribution to: <input type="checkbox"/> OWNER <input type="checkbox"/> ARCHITECT <input type="checkbox"/> CONTRACTOR
<b>FROM CONTRACTOR:</b> Nancy Huffman (802) 895-4529 Sunburst Software Solutions, Inc. 2370 Owen Hill Road West Charleston VT, 05872	<b>CONTRACT FOR:</b> Job Description for App for Payment	<b>CONTRACT DATE:</b> 1/5/2004	
<b>CONTRACTOR'S APPLICATION FOR PAYMENT</b> Application is made for payment, as shown below, in connection with the Contract. Continuation Sheet is attached.		The undersigned Contractor certifies that to the best of the Contractor's knowledge, information and belief the work covered by this Application for payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for work for which Certificates for payment were issued and payments received from the Owner, and that current payment shown herein is due due:	
1. ORIGINAL CONTRACT SUM	\$ 7,500.00	CONTRACTOR:	Sunburst Software Solutions, Inc.
2. Net change by Change Orders	\$ 1,000.00	By:	
3. CONTRACT SUM TO DATE (Line 1 + 2)	\$ 8,500.00	Date:	
4. TOTAL COMPLETED & STORED TO DATE (Column G on Continuation Sheet)	\$ 1,500.00	State of:	
5. RETAINAGE:		County of:	
a. 10 % of Complete Work (Column D + E on Continuation Sheet)	\$ 550.00	Subscribed and sworn to before	
b. 10 % of Stored Material (Column F on Continuation Sheet)	\$ -	Not By:	
Total Retainage (Line 5a + 5b or Total in Column I of Continuation Sheet)	\$ 550.00	Notary Public:	
6. TOTAL EARNED LESS RETAINAGE (Line 4 less Line 5 Total)	\$ 4,950.00	My Commission expires:	
7. LESS PREVIOUS CERTIFICATES FOR PAYMENT (Line 6 from prior Certificates)	\$ 3,375.00	<b>ARCHITECT'S CERTIFICATE FOR PAYMENT</b> In accordance with the Contract Documents, based on on-site observations and the data comprising this application, the Architect certifies to the Owner that to the best of the Architect's knowledge, information and belief the Work has progressed as indicated, the quality of the Work is in accordance with the Contract Documents, and the Contractor is entitled to payment of the AMOUNT CERTIFIED.	
8. CURRENT PAYMENT DUE	\$ 1,575.00	AMOUNT CERTIFIED	
9. BALANCE TO FINISH, INCLUDING RETAINAGE (Line 3 less Line 8)	\$ 3,925.00	(Attach explanation if amount certified differs from the amount applied for. Detail of figures on the Application and on the Continuation Sheet that are changed to conform to the amount certified)	
<b>CHANGE ORDER SUMMARY</b>		ARCHITECT:	
Total change approved in progress pending by Owner	\$ -	By:	
Total approved this month	\$ 1,000.00	Date:	
TOTAL	\$1,000.00	This certificate is not negotiable. The AMOUNT CERTIFIED is payable only to the Contractor named herein. Issuance, payment and acceptance of payment are without prejudice to any rights of the Owner or Contractor under this Contract.	
NET CHANGES by Change Order	\$1,000.00		

Ready to be notarized!

<b>To Owner:</b> Job Contact 800-332-4421 Customer Four 66 FZ, Box 121 St. Johnsbury VT, 05881	<b>FROM CONTRACTOR:</b> Nancy Huffman (802) 895-4529 Sunburst Software Solutions, Inc. 2370 Owen Hill Road West Charleston VT, 05872	<b>APPLICATION NO:</b> 2 <b>APPLICATION DATE:</b> 3/1/2004 <b>PERIOD TO:</b> 2/29/2004 <b>ARCHITECT'S PROJECT NO:</b> Architect Proj #							
<b>CONTINUATION SHEET</b> PAGE 1									
APPLICATION AND CERTIFICATE FOR PAYMENT, containing Contractor's signed Certification, is attached. In Submittals below, amounts are stated in the nearest dollar. Use Column 1 on Contracts where variable retainage for line items may apply.									
A	B	C	D	E	F	G	H	I	
STEP NO.	DESCRIPTION OF WORK	SCHEDULED VALUE	WORK COMPLETED FROM PREVIOUS APPLICATION	THIS PERIOD	MATERIALS PRESENTLY STORED (NET IN OR EX)	TOTAL COMPLETED AND STORED TO DATE	% (G / C)	BALANCE TO FINISH (C - G)	RETAINAGE (IF VARIABLE RATE)
1	Landscape	5000.00	2500.00	0.00	0.00	2500.00	50	2500.00	0.00
2	North & Foundations	2500.00	1250.00	1250.00	0.00	2500.00	100	0.00	
3	Change Order #775, dated 2/20/04								
4	Masonry	1900.00	0.00	500.00	0.00	500.00	50	500.00	
Total		8500.00	3750.00	1750.00	0.00	5500.00	65.65	3000.00	0

Partial detail of a CAPS generated Continuation Sheet



See system requirements for version information